



CAMBRIDGE

Senior Housing & Healthcare Capital

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Multi-Family Signature Matrix™

-- Privacy Statement --

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PART ONE – PROPERTY DESCRIPTION	
Name of Facility:	
City / State:	
Type of Facility:	<input type="checkbox"/> Multi-Facility <input type="checkbox"/> Garden <input type="checkbox"/> Mid-Rise <input type="checkbox"/> High Rise <input type="checkbox"/> Other
Total Square Footage:	
Number of Units:	
Describe Mix:	(e.g., 100 studios, 250 1-bedroom, etc.) Unit Type _____ Number of Units _____ Unit Type _____ Number of Units _____ Unit Type _____ Number of Units _____ Unit Type _____ Number of Units _____
Capital Requirements:	Indicate Amount: Check box if <i>New construction</i> <input type="checkbox"/> or <i>Rehabilitation</i> <input type="checkbox"/> \$ _____
Past Litigation: (If applicable)	Please provide on a separate sheet details of all past litigation, bankruptcy, foreclosures, or deed in lieu transactions that may show up in a credit report.
Developer / Owner:	Name: _____ Description of projects completed: _____ _____ Name _____ Description of projects completed: _____ _____

	Attached	Sent Previously	Open
PART TWO – MANDATORY			
<i>Checklist for Existing Property Only –</i>			
▪ Current Rent Roll: Attach listing that includes: tenant name, type of unit, rent amount. List any additional services provided to tenants.			
▪ Brochures: Attach three leasing brochures.			

<ul style="list-style-type: none"> ▪ Financial Statements: Trailing 12 month income and expenses statements on a month-by-month basis and balance sheet for most current period. 			
	Attached	Sent Previously	Open
<ul style="list-style-type: none"> ▪ Prior Year Statements: Income and expense statements for previous two calendar years. 			
<ul style="list-style-type: none"> ▪ Debt: Copies of all mortgage, notes and inter-partner debt against the property. 			
<ul style="list-style-type: none"> ▪ Ownership: Evidence of site control – a copy of the option, purchase contract, and / or deed, mortgage and note. 			
<i>Checklist for New Construction Only –</i>			
<ul style="list-style-type: none"> ▪ Pro Forma Statement: Income and expense projections. 			
<ul style="list-style-type: none"> ▪ Costs: Please provide a breakdown of anticipated costs. 			
<ul style="list-style-type: none"> ▪ Plans: Please provide plans and specifications. 			
<ul style="list-style-type: none"> ▪ Financial Statements: Please provide up-to-date corporate financial statement. Should include balance sheet and individual personal financial statement for closely-held companies. 			
<ul style="list-style-type: none"> ▪ Type of Sprinkler System. 			
PART THREE – OPTIONAL			
<ul style="list-style-type: none"> ▪ Photographs: Please provide – on CD – as many color photographs as you can of the <i>exterior</i> of the facility. 			
<ul style="list-style-type: none"> ▪ Appraisal: Please send a copy of an appraisal for the facility / property. Does not have to be new. 			

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